

# Equality Policy

Overton CE Primary School

## 1. Introduction

The Governing Body of the school recognises its responsibilities in the employment of staff in the school. In accordance with those responsibilities, it wishes to ensure the fair and equal treatment of its entire staff, all those who are applicants to work in the school and those individuals who undertake work on school premises. This policy sets out the principles under which the Governing Body of the school will operate to meet these aims.

The policy has been discussed and agreed with all staff representatives and with the trade unions and professional associations. It is available to all staff in the school and to any prospective applicant. The Governing Body welcomes any comments or contributions to the policy document.

## 2. Statement of Intent

The Governing Body of the school is committed to equality of opportunity for all, both in the appointment, development, training and promotion of staff, and in all dealings with pupils and parents of the school. This policy focuses specifically on the employment of staff in the school. The Governing Body recognises the value of a diverse and inclusive workforce. The Governing Body and managers of the school will operate at all times within the requirements of anti-discrimination legislation and will promote positive equality of opportunity in its staffing decisions. All decisions, including advertising of vacancies, short listing, selection, induction, appraisal, training, development, promotion, terms and conditions of employment, dismissal and pay will be based on an objective and fair assessment of school requirements. The only personal characteristics which will be taken into account will be those which are necessary for the requirements and proper performance of the work involved. There will be no generalised concepts or assumptions about the characteristics of groups.

All staff will have a right, through the agreed procedures, to challenge any decision or action which they believe to be in breach of these principles. Any member of staff who deliberately and knowingly contravenes the policy will be liable to formal disciplinary action.

## 3. Statutory requirements

The Governing Body is bound by law not to discriminate on certain grounds. The Equality Act 2010 has brought together all the current discrimination laws into one and sets out the “protected characteristics” that qualify for protection from discrimination as:-

- Age
- Disability
- Gender reassignment
- Marriage and civil partnership
- Pregnancy and maternity
- Race
- Religion or belief
- Sex, and
- Sexual orientation

There are some exemptions from this legislation in situations where the essential nature of a job calls for a man, woman, or a person from a particular religion or racial group. The governing body will not normally seek to use exemptions from the above Acts.

This school, as a Voluntary Controlled Church of England school, may seek to appoint staff who are members of the Christian faith for the purposes of sustaining the ethos of the school.

The Governing Body will give sympathetic consideration to requests for time off or for religious observance from staff who are active members of particular religions or beliefs, although such time off will be unpaid and will be considered only subject to the operational requirements of the school.

The Governing Body will wherever possible make reasonable adjustments to recruitment processes, working conditions or the working environment, including terms and conditions of employment, to help overcome practical difficulties created by applicants or members of staff who have a disability.

The Governing Body acknowledges these areas of regulation and confirms its commitment to enforce these statutory requirements in the school.

**The over-riding premise that will be adhered to in matters of equality, by all governors and staff in the school, is that everyone has the right to be treated with dignity and respect whatever their age, sex or sexual orientation, race, disability, gender reassignment, marriage and civil partnership, pregnancy or maternity, religion or belief.**

#### **4. Advertising of vacancies**

Vacancies will be advertised openly and will normally be available for members of staff in the school to apply. In most cases vacancies will be advertised externally unless there are exceptional reasons why this should not occur, for example in situations of potential redundancy.

#### **5. Selection for appointment or promotion**

All decisions relating to appointments or promotions will be conducted in accordance with the principles set out in Hampshire's Manual of Personnel Practice.

#### **6. Specific Issues i. Sex**

The Governing Body is opposed to any direct or indirect discrimination based on gender, including gender change, marital status. This will include any unequal treatment based on pregnancy. There may be situations in the school which require special consideration and where a genuine and determining occupational qualification/requirement may apply to justify the employment of someone of a particular sex. However, these situations will be unusual and exceptional, and will be discussed with the staff in advance.

The Governing Body recognises its specific duty to produce and implement a Gender Equality Scheme (GES) designed to identify how the school will meet both its general and specific duties, together with an Action Plan showing the actions it has taken and/or intends to take. Reference should be made to the Gender Equality Policy.

## ii. Race

The Governing Body is opposed to any direct or indirect discrimination based on race, colour, ethnic or national origin. There may be situations in the school which require special consideration and where a genuine occupational qualification/requirement may apply to justify the employment of someone of one particular race or ethnic origin. However, these situations will be unusual and exceptional, and will be discussed with the staff in advance.

The Governing Body recognises its duty to prepare a written statement of its race equality policy, together with its specific duties with regard to monitoring issues of race equality. Reference should be made to the Race Equality Policy.

## iii. Disability

The Governing Body is opposed to any discrimination against people with disabilities based on assumptions of their ability or otherwise to carry out the duties of a post in the school. Where a candidate who has a disability is appointed to a post in the school, reasonable provision will be made for adjustments to the working conditions or environment where this is practicable.

The Governing Body recognises its duty to produce and implement a Disability Equality Scheme (DES) designed to provide a clear framework to enable it to plan, deliver and evaluate the steps it needs to take to meet its duties.

Reference should be made to the Disability Equality Scheme.

## iv. Gender Reassignment

*The Governing Body is opposed to any discrimination as a result of a person proposing to undergo, undergoing or having undergone process (or part of a process) for the purpose of reassigning the person's sex*

## v. Marital Status or civil partnership

*The Governing Body is opposed to any discrimination against employees who are married or in a civil partnership*

## vi. Pregnancy and maternity

*The Governing Body is opposed to any discrimination against a woman because of her pregnancy and/or maternity leave.*

## vii. Sexual Orientation

The Governing Body is opposed to any direct or indirect discrimination based on perceived or actual sexual orientation.

## viii. Religion or Belief

The Governing Body is opposed to any direct or indirect discrimination based on religion or belief, subject to the statement in Section 3 above.

*ix. Harassment or bullying*

The Governing Body is further opposed to any act of victimisation, harassment or bullying against any member of staff based on assumptions about their status in the above categories or any other grounds. Such action will be investigated in accordance with the school's procedure and may lead to formal disciplinary action.

*x. Age*

The Governing Body is opposed to any direct or indirect discrimination based on age.

*xi. Non-statutory aspects*

Although there is no statutory requirement not to discriminate against other groups, or characteristics of staff, the Governing Body wishes to state that it will not in any way discriminate against members of staff or applicants for posts on the grounds of their political affiliation.

## **7. Positive Action**

The Governing Body recognises that the avoidance of discrimination is not sufficient to ensure that equality of opportunity exists in the school. The Governing Body will therefore give full consideration to measures of positive action which may assist in achieving the aims of this policy. This is action designed to encourage or facilitate the employment or training of minority or disadvantaged groups.

The Governing Body will not discriminate in favour of individuals from specific groups (positive discrimination), but it will take positive action which enables members of those groups to compete on an equal basis.

## **8. Dignity at work, harassment and grievance procedures**

Harassment has the effect of destroying dignity and undermining the confidence of employees. It can take many forms including physical contact, bullying, threatening or ignoring someone. It can be a series of offensive remarks or a single incident.

The Governing Body is committed to the principles of dignity at work for its entire staff in the school. This includes the right to be treated with respect by all managers and colleagues. The Governing Body will consider any acts of harassment including those on the grounds of race, sex, sexual orientation, disability, age, gender reassignment, marital status and civil partnership, pregnancy and maternity, religion or beliefs, as totally unacceptable and outside the ethos and culture of the school. Any such act by a member of staff against any adult or child will be treated as a disciplinary offence, and action taken accordingly.

The school has procedures to resolve grievances and for the handling of complaints of harassment and bullying at work. The Governing Body is committed to investigate any such complaint. These procedures will be followed carefully and promptly in response to any such complaint. In addition, staff have the right to approach their professional association or trade union representative for support. Alternatively, the Employee Support Line or Teacher line can also provide appropriate support.

## **9. Monitoring the Policy**

An equal opportunities policy can only be shown to be effective if its implementation is properly monitored. Given the scope of our policy, this means monitoring both the existing staff of the school

and all applications from outside of the school. The Governing Body is also required by statute to carry out racial monitoring and promote racial equality. The school will therefore keep records of existing staff and new applicants which can be analysed to provide data to assess whether this policy is working in practice.

The Governing Body will regularly monitor the effectiveness of this policy by the following methods:

- i. The incidence of complaints under the above procedures and any other aspect of this policy will also be monitored, and figures published on a regular basis.
- ii. The Governing Body will not include a question about sexual orientation, because we consider this to be an invasion of privacy. We reserve the right to include a question about religion or belief for the purposes of monitoring.
- iii. The Governing Body will ensure that information is stored in an appropriate and confidential format in accordance with the Data Protection Act 1998.

#### **10. Non-employment aspects of equal opportunities**

This policy relates only to the employment aspects of the activities of the school. The principles outlined here by the Governing Body of fair and equal treatment apply equally to our approach to pupils and parents of the school and to our dealings with members of the local community and all outside agencies.

#### **11. Training**

The principles outlined above in relation to fair and equal treatment will also apply to selection for training. Requests for training will be considered in accordance with the school's operational priorities, based on the school's overall development plan and budget allocations.

Similarly, the training of the school managers and governors in issues of equalities and discrimination is an essential part of our equal opportunities policy.

Where training is scheduled to take place on site, the school will, where possible, adapt the methods of training delivery if current arrangements disadvantage particular individuals or groups of staff.

#### **12. General statement**

The Equal Opportunities Policy will be reviewed and updated by the Governing Body on an annual basis. The policy will then be given to all staff through normal management meeting mechanisms and managers/supervisors will ensure that it is known and understood by all staff. The policy will also be made available to potential applicants for vacant positions in the school.

**Reviewed by Governors:      March 2021**

**Next Review date:            September 2023**